

FORM ECB

Application for raising External Commercial Borrowings under Approval Route

Instructions

The complete application should be submitted by the applicant through the designated authorised dealer to the Chief General Manager-In-Charge, Foreign Exchange Department, Central Office, ECB Division, Reserve Bank of India, Mumbai-400 001.

Documentation

Following documents, (as relevant) certified by authorised dealer, should be forwarded with the application:

- (i) A copy of offer letter from the overseas lender/supplier furnishing complete details of the terms and conditions of proposed loan/credit arrangement.
- (ii) A copy of the import contract, proforma/commercial invoice/bill of Lading.

PART A

GENERAL INFORMATION ABOUT THE BORROWER

- 1. Name of the applicant
(BLOCK LETTERS)
Address
- 2. Status of the applicant
 - (i) Private Sector
 - (ii) Public Sector

PART B

INFORMATION ABOUT THE PROPOSED LOAN/CREDIT

1. Details of the ECB

Currency	Amount	US \$ equivalent
(a) Purpose of the loan		
(b) Nature of ECB [Please put (x) in the appropriate box]		
(i) Suppliers' Credit		
(ii) Buyers' Credit		
(iii) Syndicated Loan		
(iv) Export Credit		
(v) Loan from foreign collaborator/equity holder (with details of amount, percentage equity holding in the paid-up equity capital of the borrower company)		
(vi) FRN/Bonds		
(vii) Fixed Rate		

2. Details of the lender

Name and address of the lender/supplier

3. Nature of security to be provided, if any.

**PART C
INFORMATION ABOUT DRAW-DOWN AND REPAYMENTS**

Proposed Schedule			
Draw-down		Repayment/Payment	
Month	Year	Principal	Interest

**PART D
ADDITIONAL INFORMATION**

1. Information about the project
 - (i) Name & location of the project :
 - (ii) Total cost of the project : Rs. US D
 - (iii) Total ECB as a % of project cost :
 - (iv) Nature of the project :
 - (v) Whether appraised by financial institution/bank :
 - (vi) Infrastructure Sector :
 - (a) Power
 - (b) Telecommunication
 - (c) Railways
 - (d) Roads including bridges
 - (e) Ports
 - (f) Industrial parks
 - (g) Urban infrastructure - Water supply, Sanitation and Sewerage.
 - (vii) Whether requires clearance from any statutory authority ?
If yes, furnish the name of authority, clearance No. and date.

**PART E
CERTIFICATIONS**

1. By the applicant
We hereby certify that
 - (i) the particulars given above are true and correct to the best of our knowledge and belief.
 - (ii) the ECB to be raised will be utilised for permitted purposes.

(Signature of Authorised Official of the applicant)

Place

Name

Date

STAMP

Designation

Phone No.

Fax

E-mail

2. By the authorised dealer
We hereby certify that

(i) the applicant is our customer.

(ii) we have scrutinised the application and the original letter of offer from the tender/supplier and documents relating to proposed borrowing and found the same to be in order.

(Signature of Authorised Official)

Place

Name

Date

STAMP

Name of the Bank / branch

A.D.Code